SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Calm.com, Inc.			2. Date of Ever Requiring State (Month/Day/Ye 11/13/2018	ement	3. Issuer Name <b>and</b> Ticker or Trading Symbol XpresSpa Group, Inc. [XSPA]				
(Last) (First) (Middle) 140 2ND STREET, THIRD FLOOR				4. Relationship of Reporting Person(s) to Issuer (Check all applicable)       Director     X       10% Owner		(Mon	5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) SAN FRANCISCO (City)	CA (State)	94105 (Zip)			Officer (give title below)	Other (spec below)		cable Line) Form filed by	Group Filing (Check One Reporting Person More than One erson
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership Instr. 5)		
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)	
Series E Convertible Preferred Stock			(1)	(2)	Common Stock	3,225,806	0.62	D	

Explanation of Responses:

1. Calm.com, Inc. has the right to convert any of the Series E Convertible Preferred at any time and from time to time.

2. The Series E Convertible Preferred Stock matures on November 13, 2025.

<u>/s Alex Tew, Co-Chief</u> <u>Executive Officer, on behalf of</u> <u>11/19/2018</u> <u>Calm.com, Inc.</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.