

XpresSpa Group (XSPA)

XpresCheck™ / XpresSpa® / TREA+

January 10, 2022

H.C. Wainright BIOCONNECT Conference

XpresSpa Group - 2020 Pivot delivers in 2021

- **Lowest Revenues (2020) to Record Revenues (2021)**
- **Largest Loss (2020) to Record Net Income (2021)**

| | 2019 | 2020 | YTD Q3 2021 | 2021 Est. |
|---------------------------|-------------------|-------------------|-----------------|----------------|
| Total Net Revenues | \$ 48.5 | \$ 8.4 | \$ 44.4 | \$ 71.0 |
| | | | | |
| Net Income (Loss) | \$ (21.20) | \$ (90.50) | \$ 0.1 | |
| | | | | |
| Cash | \$ 2.2 | \$ 89.8 | \$ 109.2 | |

Beyond the Pivot

Airport Spas *to* Airport Covid Testing
to Travel Health & Wellness Company

Beyond

- Foresight and Execution of XpresCheck
 - Leveraging airport expertise beyond existing real estate
 - Securing best testing options – Abbott ID NOW & Accula Rapid PCR tests
 - Patient Fee for Services model
 - Early determination and ongoing Testing relevancy for travel
 - Airport contracts and multi-state medical practices = Competitive moat
 - CDC pilot to program expansion = nation's first airport biosurveillance program
- Value recognition across multiple business segments: XpresCheck / XpresSpa / Treat
 - Acceleration of Unit Level economics
 - Multiple contributors to leverage corporate overhead

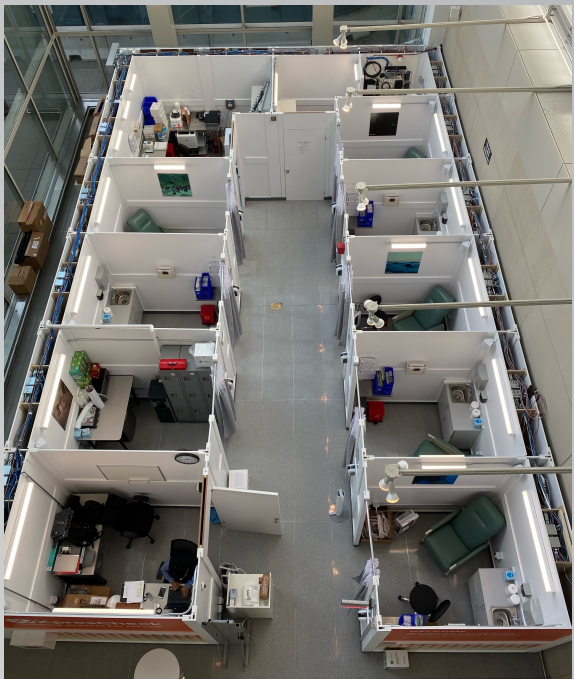
Delivering

- Experienced Executive Team
- High Growth
- Ongoing Innovation
- Technology Led
- Strong Liquidity
- Committed Board

- CEO
 - Strategic Growth Opportunities
 - Continued Multi-Channel Execution
 - Creating the Culture
 - Growing Shareholder Value
- CFO
 - Growing Shareholder Value
 - Fiscal Controls / Cost Savings
 - Buyback Program
 - Acquisition/Investment Evaluation
- COO
 - Efficient Execution in Dynamic Environments
 - People Operations - No Lost Salaried Employees
 - Agile Management
- CTO
 - Strategic Technology Roadmap
 - Privacy & Data Security
 - Innovative Consumer Healthcare Tools & Platforms

Leveraging Successes

- Multiple Segments Contributing (diversifying risk, while leveraging overhead)
 - XpresCheck
 - XpresSpa
 - Treat
- Rebranding the Corporation from “XpresSpa Group” in Spring to reflect evolution
- Acquisition and Investment Opportunities
 - Strategic Investments synergistic to our offering
 - Acquisition of related businesses, within Travel Health or Wellness, accretive to Net Income
- Strong Liquidity
- Positive Cash Flow
- Low Debt





- XpresCheck is the largest, growing COVID-19 testing company in U.S. airports
- Healthy, growing Revenue and proforma Margins (30+%)
- Contracted relationships with major Airports (JFK, SFO, ATL), major Airlines (United, Delta) and Government Agencies (CDC)
- Highly Scalable

Opportunities

- Expand within existing airports and new airports (US/ INT)
- Potential for new verticals – ports, municipalities, offices
- Expand on-site testing / screening / diagnostics
- Unique Data / Analytics
- Big Pharma
- Centers for Disease Control multi-year contract

Long Term Value

- Foresee indefinite horizon for testing, bio-surveillance and associated data

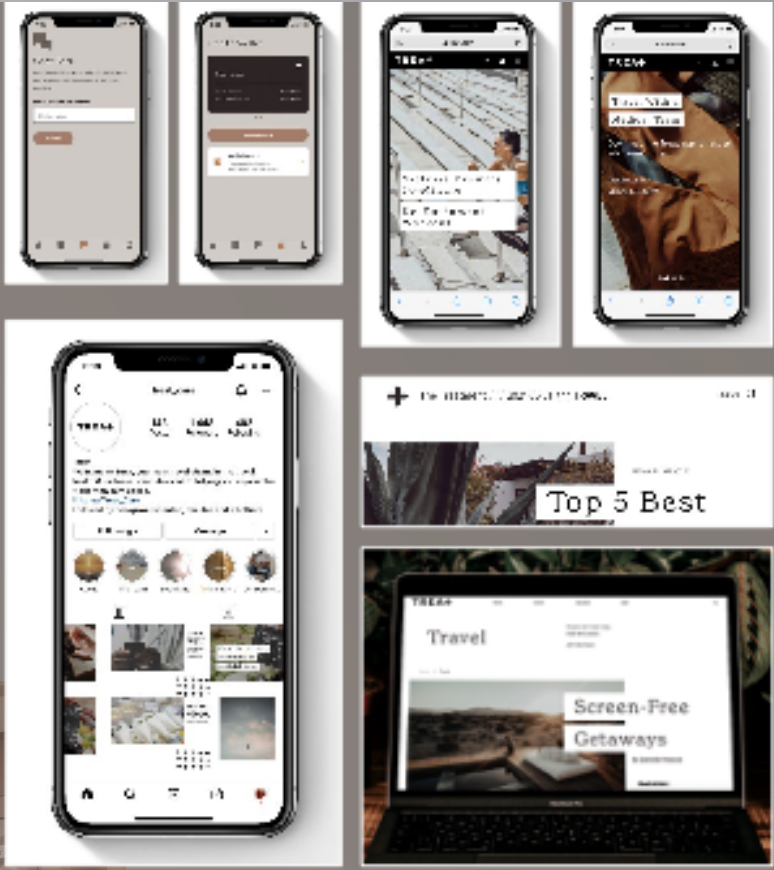
XpresSpa®



XpresSpa®

- Largest Global Airport Wellness Operator (15+ years)
- High Brand recognition
- Closed 50 units / 25 airports March 2020
- Re-opened 20 units / 11 airports to date
- Expect to reopen additional domestic units w/ traffic recovery plus exploring new international expansion
- Adjusted Services and Product Mix / Refreshing offerings
- Leveraged initial Sales lag to airport traffic by reduced operating hours for increased Productivity and Profit %
- Historical \$45M+ Annual Revenue with 20+% Operating Margin

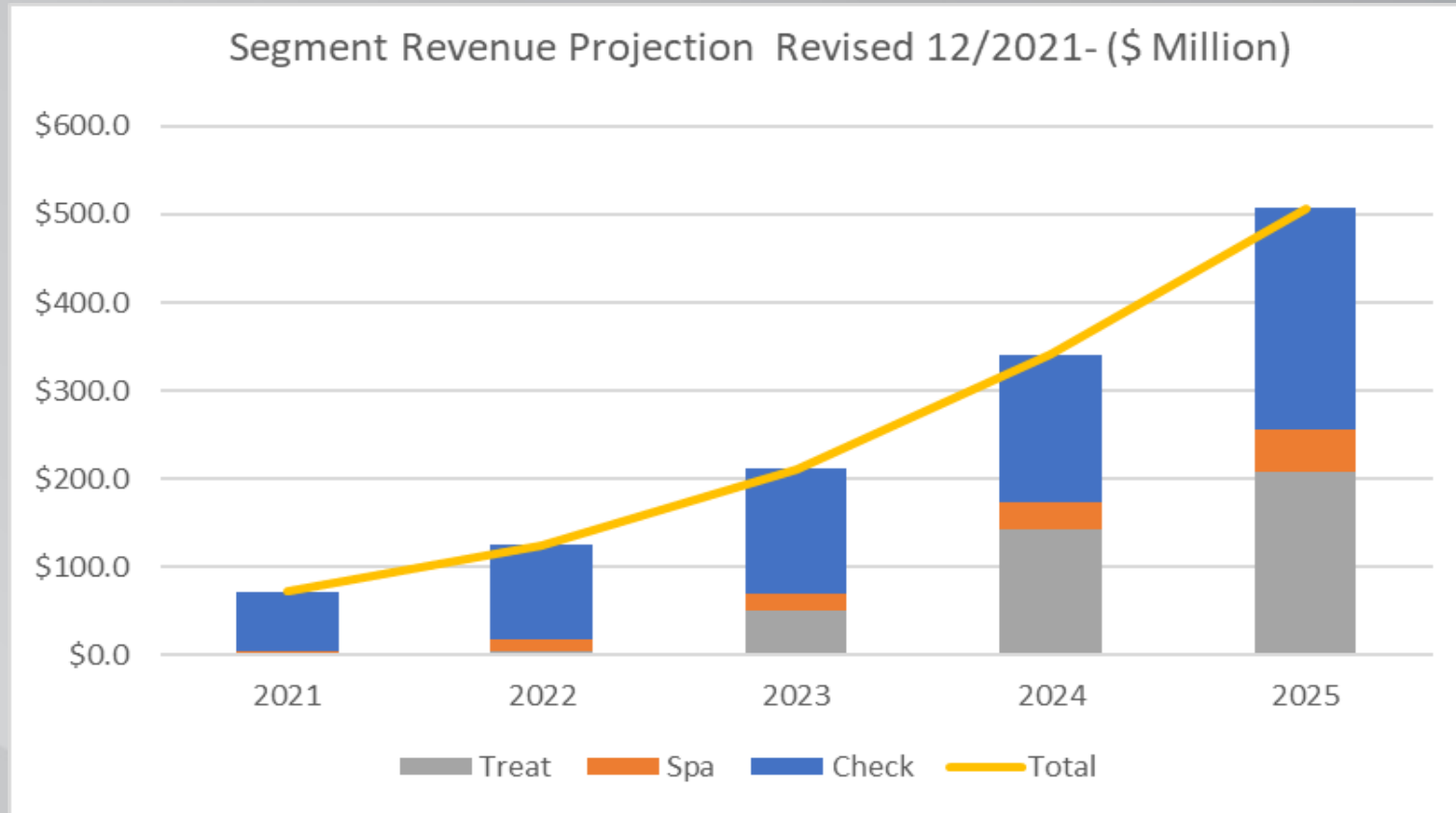
TREA+





- New Multi-Channel Travel Health and Wellness Brand
- Launched Treat.com June 2021
- Launched Treat App w/ on-demand telehealth August 2021
- Launched flagship airport onsite location December 2021
- Access to multiple new revenue streams beyond physical airports featuring high value Subscriptions through App
- Significant BTB partnership opportunities

XpresSpa Group Revenue Projections

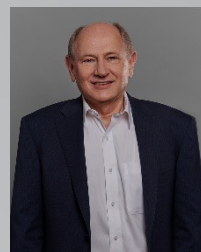


Management



Doug Satzman, CEO

- Starbucks Coffee
- Le Pain Quotidien



James Berry, CFO

- ClearChoiceMD Urgent Care
- CareWell Urgent Care



Scott Milford, COO

- Soul Cycle
- Starbucks Coffee



David Kohel, CTO

- Zoom+ Care
- Nike

*see more information on Management page on www.xpresspagroup.com

XSPA Stock

| | 12/31/2020 | 12/31/2021 |
|--------------------------|------------------|-----------------|
| Stock PriceClose: | \$1.19 | \$2.02 |
| Market Cap: | \$111.9 M | \$213.4M |

| | 9/30/2021 |
|----------------------|-----------|
| Cash | \$109.2 M |
| Current Assets | \$113.1 |
| Debt (Notes Payable) | \$5.7 |

Disclaimers

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